



Integration Setup

Saleslifter Pro to Quick Books Pro Integration

Saleslifter Pro can pass delivered deal information to the Quick Books Pro Accounting system. You must;

1. be using Quick Books Pro 2002 or newer.
2. execute the file import from a shortcut icon on your desktop. This must be the same P/C which has Quick Books Pro loaded to its' hard drive.
3. be using a Chart Of Accounts in Quick Books Pro that includes certain accounts (see Attached).
4. purchase the program that actually does the file transfer integration. This is third party software. Genesys does not do the user support of it, the company that developed it does. They are an authorized Quick Books developer.

The company that developed the template and application to integrate with Quick Books is called **QIntegrator** and it is sold over the internet at;

WWW.QINTEGRATOR.COM

You should log on to their web site from the machine that has Quick Books and follow these steps;

1. Logon to www.qintegrator.com
2. Click – “Buy”
3. Click – “Buy Now”
4. Answer credit card questions to finish

When you install QIntegrator you will be asked to select a template to use for importing. Select **“Saleslifter Pro Journal Entries”** from the list of templates.

When you install QIntegrator you will use the Interview method. You will be asked where Saleslifter Pro is loaded, this can be found on the bottom border of the Saleslifter Pro screen (eg. C:\genesys\slspro).

The file that QIntegrator uses to import data to Quick Books Pro can be found in the same location as Saleslifter Pro (eg. C:\genesys\slspro). The file is called **qbdeals_B0001234.txt**. **NOTE:** the **B0001234** shown above will be different in each dealers case. It is your assigned GSI Web ID Code.

For support contact QIntegrator; (Pete Grilli)

support@qintegrator.com or call 1-818-263-7602

Your Quick Books Pro Chart Of Accounts Must Include These Accounts

A/C #	Account Description	Type	Debit	Credit
440	Vehicle Sales	Sales		Credit
447	Non-Taxable	Sales		Credit
446	Other Taxable	Sales		Credit
445	Service Contracts	Sales		Credit
905D	Retail DOC Fee	Revenue		Credit
324A	Sales tax, License & Reg. Fees	Liability		Credit
301	Notes Payable	Liability		Credit
329	Other Accrued Liab.	Liability		Credit
333	Gap Payable	Liability		Credit
330	Service Contract Payable	Liability		Credit
333	Other Payables	Liability		Credit
321C	Accrued Commissions Payable	Liability		Credit
220A	Downpayment Deposits	Asset	Debit	
240	Inventory- Autos	Asset	Debit	
205	Contracts in Transit	Asset	Debit	
640	Cost of Vehicles Sold		Debit	
645	Service Contracts cost		Debit	
646	Cost of Sales - Other Taxable		Debit	
647	Cost of Sales - Other NonTaxable		Debit	
11	Commissions	Expense	Debit	